



中國人民大學
RENMIN UNIVERSITY OF CHINA

文献检索、管理与运用

学术规范和论文写作

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中国北京大学经济学院

本讲内容

学术对话与文献

文献检索

文献管理

文献运用

学术对话与文献

1. 永不停止的对话



1. 永不停止的对话

- 端正心态，破除迷思(Jensen, 2017) 

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2. 非线性过程(Abbott, 2014)

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2. 非线性过程(Abbott, 2014)

- 在探索过程中逐渐提炼问题
- 文献的检索、管理和运用贯穿全过程

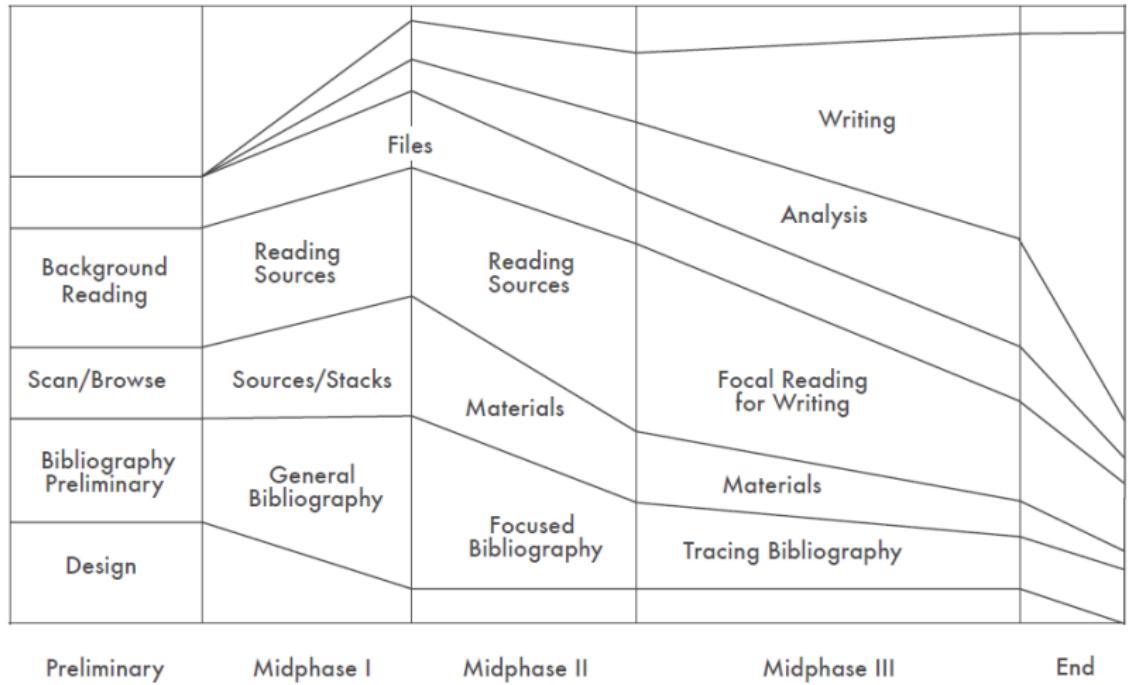


Figure 1: 研究过程的时间线(Abbott, 2014, p. 5)

文献检索

1. 一手资料 (Primary source)

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2. 二手文献 (Secondary or scholarly literature)
 - 背景 (contextual)
 - 方法或理论
 - 相关文献(related literature)

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3. 三手文献: 杂志, 新闻报道, 维基, 教材, 网页等非同行评审

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*“Finding out about research through such resources is perfectly acceptable, but then you need to find the actual study, **read it**, and cite that source.” (Belcher, 2019, p. 156)*

如何了解某一领域的情况（上）

1. 导师或相关领域的专家推荐文献或学者（跟踪发表及 Working paper）

1. 导师或相关领域的专家推荐文献或学者（跟踪发表及 Working paper）
2. 综述文章：
 - Journal of Economic Literature
 - Journal of Economic Perspectives
 - Journal of Economic Surveys
 - Annual Review of Economics
 - 《经济学动态》

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2. 综述文章：
 - Journal of Economic Literature
 - Journal of Economic Perspectives
 - Journal of Economic Surveys
 - Annual Review of Economics
 - 《经济学动态》
3. 查找引用该领域经典文献的最新文章：施引文献（Citing Articles）WOS 或 Google Scholar

4. 手册：

- Handbooks in Economics
- The New Palgrave Dictionary
- Oxford Handbook
- Elgar Companion

如何了解某一领域的情况（下）

4. 手册：

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- The New Palgrave Dictionary
- Oxford Handbook
- Elgar Companion

5. 相关课程的 Reading List: Keyword / Course Name + Syllabus

如何了解某一领域的情况（下）

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6. Thesis / Dissertation: ProQuest Digital Dissertations & Theses (PQDT); 中国知网博硕士论文

1. 为什么跟?

Something surprising happens when you read a lot: your unconscious brain sees patterns your conscious brain does not, so you internalize the language and conventions of your field. As a result, your writing improves, in both form and content. (Belcher, 2019, p. 19)

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2. 读多少?

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平均每周 $30\text{min}/\text{篇} \times 5 \text{篇} = 2.5h$ (Belcher, 2019, pp. 19-20)

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3. 怎么跟? Journal Email Alerts; RSS

跟踪文献: Journal Email Alerts

#	Subject	Correspondents	Date
1	Journal of Economic Behavior ...	ScienceDirect Message Cen...	3/22/23, 09:12
2	Games and Economic Behavio...	ScienceDirect Message Cen...	3/23/23, 19:21
3	Table of Contents Alert: Metroe...	Metroeconomica	3/26/23, 15:22
4	[AEA] eTOC for American Econ...	AEAweb Member Notificati...	3/30/23, 21:46
5	These new articles for Review of...	alerts@tandfonline.com <ale...	4/1/23, 18:06
6	These new articles for Economy...	alerts@tandfonline.com <ale...	4/1/23, 19:45
7	These new articles for Review of...	alerts@tandfonline.com <ale...	4/1/23, 20:24
8	Journal of Economic Theory : Vo...	ScienceDirect Message Center	4/12/23, 20:21
9	Journal of Post Keynesian Econo...	alerts@tandfonline.com <ale...	4/29/23, 20:53
10	These new articles for Journal...	alerts@tandfonline.com <ale...	5/1/23, 21:30
11	Early View Alert: Metroeconomica	Metroeconomica	5/2/23, 01:14
12	Journal of Economics - ToC Alert	Springer Alert	5/4/23, 16:59
13	[AEA] eTOC for Journal of Econ...	AEAweb Member Notificati...	5/4/23, 21:24
14	Economics Letters : Volume 226	ScienceDirect Message Cen...	5/5/23, 04:57
15	Social Choice and Welfare - ToC ...	Springer Alert	5/6/23, 17:13
16	Review of Social Economy, Volu...	alerts@tandfonline.com <ale...	5/9/23, 20:54

From alerts@tandfonline.com
alerts@tandfonline.com

To Me <weikaichen@ruc.edu.cn>

5/9/23, 20:54

Reply to noreply@tandfonline.com

Subject Review of Social Economy, Volume 81, Issue 2, June 2023 is now available online on Taylor & Francis Online

Asimina Christoforou
Pages: 173-195 | DOI: 10.1080/00346764.2020.1787494

[The dynamics and conditions of material forms of 'commons-based peer production': Towards a reappropriation of living conditions?](#)

Yannick Rumpala
Pages: 196-224 | DOI: 10.1080/00346764.2020.1828612

[Monopsony and collective action in an institutional context](#)

Mark Stelzner & Mark Paul
Pages: 225-245 | DOI: 10.1080/00346764.2020.1829017

[Public health systems in the age of financialization: lessons from the French case | OPEN ACCESS](#)

Ana Carolina Cordoba
Pages: 246-273 | DOI: 10.1080/00346764.2020.1870710

[Attribute substitution, earlier-generation economic approaches and behavioural economics](#)

Theodore Koutsobinas
Pages: 274-303 | DOI: 10.1080/00346764.2021.1874498

文献管理

一个文献管理系统应实现的功能：

1. 输入：方便**抓取和记录**文献信息

一个文献管理系统应实现的功能：

1. 输入：方便抓取和记录文献信息
2. 检索：快速**查找定位**记录

一个文献管理系统应实现的功能：

1. 输入：方便抓取和记录文献信息
2. 检索：快速查找定位记录
3. 输出：
 - 引用和参考文献自动化处理

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 - 同步与合作

笔记系统：卡片盒笔记法 Zettelkasten(Ahrens, 2017)

1. 文献管理软件 (Reference Management Software, RMS):
Zotero, MyBib, Mendeley, Endnote, 知网研学等

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2. 浏览器插件或文献导入等

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3. Word 插件或 Bib 文件 + L^AT_EX

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2. 浏览器插件或文献导入等
3. Word 插件或 Bib 文件 + \LaTeX
4. 笔记工具 (支持双向链接): *Logseq, ResearchRoam, Obsidian, org-roam (Emacs)*

相关工具: Zotero

example-marx - Zotero

File Edit View Tools Help

All Fields & Tags

Title	Creator	Year	Date A...
Exploitation and time.	Veneziani	2007	5/15/20...
Sraffian indeterminacy in general equilibrium.	Mandler	1999	5/15/20...
Marx and malthusianism: Comment.	Ramirez	1986	5/15/20...
Marx and malthusianism: Reply.	Hollan...	1986	5/15/20...
The production process in a competitive eco...	Bowles	1985	5/15/20...
The so-called transformation problem' revis...	Lipietz	1984	5/15/20...
Marx and malthusianism: Marx's secular pat...	Hollan...	1984	5/15/20...
Marx's contributions and their relevance tod...	Gurley	1984	5/15/20...
The so-called transformation problem' revis...	Flaschel	1984	5/15/20...
The so-called transformation problem' revis...	Dumenil	1984	5/15/20...
Marx's hypotheses on the length of the wor...	West	1983	5/15/20...
The politics and philosophy of economics: M...	Gordon	1983	5/15/20...
Marx and the iron law of wages.	Baumol	1983	5/15/20...
The deviation of prices from labor values.	Parry	1982	5/15/20...
The so-called transformation problem' revis...	Lipietz	1982	5/15/20...
The welfare state and long-term economic g...	Gintis ...	1982	5/15/20...
Realization and accumulation in a marxian ...	Foley	1982	5/15/20...
Heterogeneous labour and the fundamental...	Krause	1981	5/15/20...
A general equilibrium approach to marxian ...	Roemer	1980	5/15/20...
Positive profits without exploitation: A note ...	Petrini	1980	5/15/20...
Positive profit without exploitation: A comm...	Moris...	1980	5/15/20...
Existence of solutions to hamiltonian dynam...	Gaines	1980	5/15/20...
A note on 'marx in the light of modern econ...	Simon	1978	5/15/20...
'marx in the light of modern economic theo...	Moris...	1978	5/15/20...
Friedrich engels and marxist economic theo...	Hutchins	1978	5/15/20...
Technical change and the 'tendency of the ra...	Roemer	1977	5/15/20...
Toward a marxian model of economic grow...	Laibman	1977	5/15/20...
Marx and the falling rate of profit.	Christbu...	1976	5/15/20...
The problem with human capital theory-A res...	Bowles	1975	5/15/20...
Karl marx on the economic role of science.	Rosen	1974	5/15/20...
Marx in the light of modern economic theory.	Moris...	1974	5/15/20...
Karl marx and mathematical economics.	Smoller	1973	5/15/20...
Cyclical accumulation: A marxian model of d...	Nell	1973	5/15/20...
Types of radicalism in american economics.	Fusfeld	1973	5/15/20...
On marx's scheme of reproduction and accu...	Harris	1972	5/15/20...
A macro model of the endogenous business...	Eagly	1972	5/15/20...
Marshall on human capital: comment.	Kiker	1968	5/15/20...
Why does Marxian exploitation theory requi...	Gordon	1968	5/15/20...
Das kapital: a centenary appreciation. Introd...	Letiche	1967	5/15/20...
A reappraisal of marxian economics (book r...	Gordon	1967	5/15/20...

Info Notes Tags Related

Citation Key: Veneziani2007a

Item Type: Journal Article

Title: Exploitation and time.

Author: Veneziani, Robert J.

Abstract:

Publication: Journal of Economic Theory

Volume: 132

Issue: 1

Pages: 189 - 207

Date: 2007

Series:

Series Title:

Series Text:

Journal Abbr:

Language:

DOI:

ISSN: 00220531

Short Title:

URL: <http://hfgyxa1356eab49254...>

Accessed:

Archive:

Loc. in Archive:

Library Catalog:

Call Number:

Rights:

Extra: Citation Key: Veneziani2007a

Date Added: 5/15/2023, 9:06:45 PM

Modified: 5/15/2023, 9:07:42 PM

相关工具: MyBib

The screenshot shows the MyBib application interface. On the left, a sidebar displays a project titled "My bibliography" containing several items: Thesis, Introduction, Research methods, Results, A nurses role in comba..., and Fatigue in lung cancer. A callout box highlights the "Start here! Cite websites, books, journals, and videos automatically – just search with the title or an identifier." tip. In the center, a modal window is open with the heading "Generate formatted bibliographies, citations, and works cited automatically". It features a "WEBSITE" button, a search bar with placeholder "Enter or paste a web address to cite. URLs to PDFs are supported.", and a "Search" button. Below the search bar are buttons for "BOOK", "JOURNAL", "VIDEO", and "MORE". At the bottom of the modal, there are "enter manually" and "OR" options.

相关工具: Logseq

The screenshot shows the Logseq application window. The main content area displays a note titled "政治经济学的经验研究离不开基本的测算工作". The note contains several sections and associated links:

- alias: It is a basic task of empirical research to construct measures of a number of concepts in political economy.
- type: Permanent Note
- 对政治经济学中各种基本概念进行测算，是经验研究的一项基本工作。可以从宏观经济数据入手，包括国民收入核算等，建立政治经济学的开源数据库。
- Source:
 - Measurement: Econometrics and Theory | Drazia Athanasio
 - [@Measuring the wealth of nations : the political economy of national accounts]
 - [宏观经济数据概论]
- Keywords: 经验研究 | 马克思主义政治经济学
- Related Notes:
 - [在研究重大现实问题的过程中合理运用科学计算、模拟和数据分析等方法]

On the right side of the interface, there is a sidebar with a "Tips" section containing color-coded tips:

- Yellow: Details, Citations
- Blue: Topic Sentence, Structure, Enumeration
- Green: Conclusion, Summary, Introduction
- Red: Question, Disagreement, Error, To-Comment
- Purple: Title, Chapter, Section

Below the sidebar, there is a "Linked Reference" section with a "Contents" link and a "任务计划" link.

相关工具: Logseq

The screenshot shows a Logseq interface with a search result for the book "Measuring the wealth of nations".

Search Result:

政治经济学的经验研究离不开基本的测算工作

Measuring the wealth of nations
The political economy of national accounts

ANWAR M. SHAikh
New School for Social Research

E. AHMET TONAK
Simon's Rock College of Bard

CAMBRIDGE UNIVERSITY PRESS

Search Details:

Search term: 政治经济学的经验研究离不开基本的测算工作

Results:

- all: @Measuring the wealth of nations : the political economy of national accounts
- 对译 话题:
 - links: Local Library, Web library
 - authors: Anwar Shaikh, Ahmet Tonak
 - short-title: Measuring the wealth of nations
 - original-title: Measuring the wealth of nations : the political economy of national accounts
 - access-date: 2014-12-17
 - item-type: [book]
- Ke)
- Re)
- tags: Political economy, PoliticalEconomy, empirical, empirical study, national accounts, political economy

1 Link

- Attachments:
 - Shaikh1994.pdf **open**
- Notes:
 - *From Duplicate 1 (Measuring the wealth of nations : the political economy of national accounts) - Shaikh, Anwar

Unlink

请查找 1970 年至今在以下刊物中发表的关于 Karl Marx 的全部论文，并制作 Reading List.

- American Economic Review
- Journal of Political Economy
- Econometrica
- Review of Economic Studies
- Journal of Economic Theory

▶ 示例

文献运用

为什么引用？

1. 承认前人的工作

为什么引用？

1. 承认前人的工作
2. 提高可信度

为什么引用？

1. 承认前人的工作
2. 提高可信度
3. 方便后人跟进

为什么引用?

1. 承认前人的工作
2. 提高可信度
3. 方便后人跟进
4. 说明贡献: Related Literature

什么时候要引?

1. 直接引用 (quote)

什么时候要引?

1. 直接引用 (quote)
2. 间接引述 (paraphrase)

什么时候要引？

1. 直接引用 (quote)
2. 间接引述 (paraphrase)
3. 借鉴思路方法，使用数据

两种主要的格式

1. 顺序编码制 (Notes-Bibliography Style)

两种主要的格式

1. 顺序编码制 (Notes-Bibliography Style)
2. 著者 - 出版年制 (Author-Date Style)

相关文献回顾 (Related Literature)

1. “an **evaluation (not a summary)** of the existing scholarship on your topic” (Belcher, 2019, p. 179)

相关文献回顾 (Related Literature)

1. “an **evaluation (not a summary)** of the existing scholarship on your topic” (Belcher, 2019, p. 179)
2. 通过与已有文献的关系说明自己的贡献

相关文献回顾 (Related Literature)

1. “an **evaluation (not a summary)** of the existing scholarship on your topic” (Belcher, 2019, p. 179)
2. 通过与已有文献的关系说明自己的贡献
3. 切入点 Entry points (Belcher, 2019, pp. 174-178)

注意规范

1. “Common Mistakes in Citing Texts” (Belcher, 2019, pp. 159-161)
2. “**Avoiding Improper Borrowing**”(Belcher, 2019, pp. 162-167)

总结

1. 文献在学术对话中的作用

总结

1. 文献在学术对话中的作用
2. 建立一个自己的文献管理系统

总结

1. 文献在学术对话中的作用
2. 建立一个自己的文献管理系统
3. 合理规范运用文献

参考文献

-  RMP, 2019. **破解写作障碍的良方 (Write No Matter What)** 右译. <https://book.douban.com/review/9881583/>.
-  ABBOTT A, 2014. **Digital Paper: A Manual for Research and Writing with Library and Internet Materials**. Chicago ; London: University of Chicago Press.
-  AHRENS S, 2017. **How to Take Smart Notes**. CreateSpace Independent Publishing Platform.
-  BELCHER W L, 2019. **Writing Your Journal Article in Twelve Weeks: A Guide to Academic Publishing Success**. 2nd ed. The University of Chicago Press.

-  BIRKENSTEIN C, DURST R, GRAFF U G, 2018. **They Say / I Say**. W. W. Norton & Company.
-  JENSEN J, 2017. **Write No Matter What: Advice for Academics**. University of Chicago Press.
-  TURABIAN K, 2013. **A Manual for Writers of Research Papers, Theses, and Dissertations**. 8th. University of Chicago Press.

附录：破除写作迷思

▶ 返回

不要幻想写出一部伟大的作品或自己的代表作，不要担心自己水平不行写出东西来就会露馅，不要惧怕别人的批评，不要和别人比较。破除这四种障碍的关键在于把自己和文章分离开，并把学术研究视为一场持续了很久并且还将继续下去的对话，我们要做的是尽量增加有益的声音，并帮助后来者。因此写作并非证明自己的价值，而是贡献一点自己的观点。同时也就不必有过分的期待，踏踏实实做些点滴的贡献，认明自己是手艺学徒，可以不断精进，就不会觉得自己是“冒牌货”。不把自己摆进去，认识到别人批评的是文章而非人，这样就可以更好地从别人的批评中获益。关注自己如何尽可能地把自己的东西做好，就不必与他人比较。（RMP, 2019）

LaTeX 例

```
\documentclass[letterpaper]{article}
\usepackage[backend=biber, citestyle = reading, bibstyle =
    authoryear, url=false,doi=false]{biblatex}

\addbibresource{~/Documents/Work/Teaching/Literature/example-
    marx.bib}
\begin{document}
\nocite{*}
\printbibliography[title = Reading List]
\end{document}
```

Reading List

- Baumol, William J. (1983). "Marx and the Iron Law of Wages." In: *American Economic Review* 73.2, pp. 303–308. issn: 00028282.
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- Bowles, Samuel and Herbert Gintis (1975). "The Problem with Human Capital Theory—A Marxian Critique." In: *American Economic Review* 65.2, pp. 74–82. issn: 00028282.
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